
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **October 18, 2012**

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	001-33723 (Commission File Number)	41-2230745 (I.R.S. Employer Identification No.)
1300 Post Oak Boulevard, Suite 800, Houston, Texas (Address of principal executive offices)		77056 (Zip Code)

Registrant's telephone number, including area code: **(713) 350-6000**

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 **Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

On October 18, 2012, the Board of Directors of Main Street Capital Corporation ("Main Street") promoted Todd A. Reppert to Executive Vice Chairman. Mr. Reppert previously served as Main Street's President since 2007. In this new role, Mr. Reppert will remain involved with Main Street's investment activities as a member of Main Street's investment committee and its credit committee. Mr. Reppert also remains a member of the Main Street Board of Directors. Vincent D. Foster, the Company's Chairman and Chief Executive Officer, will also now serve as the Company's President, and the responsibilities of that position will be assumed by him and other members of senior management. The changes with respect to Mr. Reppert's role are intended to allow him to focus on a recurring health condition, but also remain involved in the management of Main Street.

Reference is made to the biographical information with respect to Messrs. Foster and Reppert set forth under the heading "Election of Directors" in the 2012 Main Street Proxy Statement, which description is incorporated in this Form 8-K by reference.

Item 8.01 **Other Events.**

On October 18, 2012, the Registrant issued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under Item 8.01, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.



NEWS RELEASE

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**MAIN STREET ANNOUNCES
 PORTFOLIO COMPANY EXIT**

***Generated \$9.9 million Realized Gain from Partial
 Exit of Equity Interests in Laurus Healthcare, LP***

HOUSTON, October 18, 2012 — Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) announced today that it has exited the majority of its equity investment in Laurus Healthcare, LP (“Laurus”).

Main Street recently sold the majority of its equity interest in Laurus to a leading private equity investment firm which has previously made numerous growth investments within the healthcare sector. Main Street realized a gain of approximately \$9.9 million on the sale of the majority of its equity investment in Laurus. Cumulative through this recent exit, Main Street has realized a 3.4 times money invested return on its total debt and equity investments in Laurus. Laurus is a leader in developing and managing outpatient healthcare facilities, in partnership with physicians and hospitals, which are focused on the identification and treatment of cardiovascular disease. Main Street made its initial investment in Laurus during 2004, which consisted of a first lien, secured debt investment with equity warrant participation. Subsequent to the initial investment in Laurus, Main Street made several follow on debt investments to support Laurus in various acquisition and internal growth initiatives. Main Street’s cumulative secured debt investment in Laurus was fully refinanced during the second quarter of 2012.

While Main Street sold the majority of its equity interest in Laurus, Main Street also retained a portion of its equity investment through a new entity owned by the Laurus management team and the private equity investment firm. Based upon the valuation utilized to complete the recent

private equity investment, Main Street’s retained equity ownership interest in Laurus has a fair value of \$2.5 million which reflects an additional unrealized gain of approximately \$2.5 million.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street’s portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one stop” financing alternatives within its lower middle market portfolio. Main Street’s lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street’s middle market debt investments are made in businesses that are generally larger in size than its lower middle market portfolio companies.