

- 1 Form of Indenture between Main Street Capital Corporation and The Bank of New York Mellon Trust Company, N.A. (incorporated herein by reference to Exhibit d.6, as filed with post-effective amendment no. 2 to the registrant's registration statement on Form N-2 (File No. 333-183555) on March 28, 2013).
- 2 Form of First Supplemental Indenture relating to the 6.125% Senior Unsecured Notes due 2023, between Main Street Capital Corporation and The Bank of New York Mellon Trust Company, N.A. (incorporated herein by reference to Exhibit d.8, as filed with post-effective amendment no. 2 to the registrant's registration statement on Form N-2 (File No. 333-183555) on March 28, 2013).
- 3 Form of 6.125% Senior Unsecured Notes due 2023 (incorporated herein by reference to Exhibit d.9, as filed with post-effective amendment no. 2 to the registrant's registration statement on Form N-2 (File No. 333-183555) on March 28, 2013).

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: March 28, 2013

Main Street Capital Corporation

By: /s/ Jason B. Beauvais

Name: Jason B. Beauvais

Title: General Counsel

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EXHIBIT INDEX

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