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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): **November 13, 2014**

**Main Street Capital Corporation**

(Exact name of registrant as specified in its charter)

<b>Maryland</b> (State or other jurisdiction of incorporation)	<b>001-33723</b> (Commission File Number)	<b>41-2230745</b> (I.R.S. Employer Identification No.)
<b>1300 Post Oak Boulevard, Suite 800,</b> <b>Houston, Texas</b> (Address of principal executive offices)		<b>77056</b> (Zip Code)

Registrant's telephone number, including area code: **(713) 350-6000**

**Not Applicable**

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 5.02**      **Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

On November 13, 2014, the Board of Directors of Main Street Capital Corporation ("Main Street") promoted Dwayne L. Hyzak to Chief Operating Officer and Senior Managing Director and Brent D. Smith to Chief Financial Officer and Treasurer.

Mr. Hyzak has served as Main Street's Chief Financial Officer and Senior Managing Director since 2011 and as its Treasurer since 2012. Mr. Hyzak also serves as a member of Main Street's investment committee. Reference is also made to the biographical information with respect to Mr. Hyzak set forth under the heading "Executive Officers" in the 2014 Main Street Proxy Statement, which description is incorporated in this Form 8-K by reference.

Mr. Smith, age 39, has served as Main Street's Senior Vice President-Finance since August 2014. Previously he served as the Executive Vice-President, Chief Financial Officer and Treasurer of Cal Dive International, Inc. ("Cal Dive") from 2010 through June 2014 and in various finance and accounting roles at Cal Dive from 2005 through 2010. Cal Dive is a marine contractor headquartered in Houston, Texas that provides integrated offshore construction services internationally to the offshore oil and natural gas industry. Mr. Smith began his career in public accounting and is a Certified Public Accountant licensed in the state of Texas.

**Item 8.01**      **Other Events.**

On November 13, 2014, the Registrant issued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under Item 8.01, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.



**NEWS RELEASE**

## Contacts:

Main Street Capital Corporation

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**Main Street Announces Promotions to  
 Chief Operating Officer and Chief Financial Officer**

**HOUSTON, November 13, 2014** — Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) announced today that its Board of Directors promoted Dwayne L. Hyzak to Chief Operating Officer and Senior Managing Director and Brent D. Smith to Chief Financial Officer and Treasurer, effective immediately.

Vincent D. Foster, Main Street’s Chairman, President and Chief Executive Officer, stated, “On behalf of our Board of Directors, I am very pleased to announce the well-deserved promotions of Dwayne and Brent. While Brent is a relatively new addition to our executive leadership team, he has been highly valuable in connection with our recent credit agreement expansion and amendment activity and our investment grade debt offering. Dwayne, as a long time Main Street veteran, has been a tremendous CFO, while at the same time managing a lower middle market investment portfolio. We are delighted to have him focused on our investment operations.”

Mr. Hyzak has served as Main Street’s Chief Financial Officer and Senior Managing Director since 2011 and as its Treasurer since 2012. Mr. Hyzak also serves as a member of Main Street’s investment committee. Previously, he served as Main Street’s Senior Vice President-Finance since 2011, as one of its Senior Vice Presidents since 2007 and was a co-founder of Main Street. Mr. Hyzak joined Main Street’s predecessor funds in 2002 and has been affiliated with the Main Street group in leadership roles since 2000.

Mr. Smith has served as Main Street’s Senior Vice President-Finance since August 2014. Previously he served as the Executive Vice-President, Chief Financial Officer and Treasurer of a publicly traded energy services company from 2010 through June 2014 and in various finance and accounting roles at the company from 2005 through 2010. Mr. Smith began his career in public accounting and is a Certified Public Accountant licensed in the state of Texas.

**ABOUT MAIN STREET CAPITAL CORPORATION**

Main Street ([www.mainstcapital.com](http://www.mainstcapital.com)) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street’s portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one stop” financing alternatives within its lower middle market portfolio. Main Street’s lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street’s middle market debt investments are made in businesses that are generally larger in size than its lower middle market portfolio companies.

Main Street’s common stock trades on the New York Stock Exchange (“NYSE”) under the symbol “MAIN.” In addition, Main Street has outstanding 6.125% Notes due 2023, which trade on the NYSE under the symbol “MSCA.”

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