UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 18, 2017

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland	001-33723	41-2230745		
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)		
1300 Post Oak Boulevard, 8th Floor	•,			
Houston, Texas		77056		
(Address of principal executive offices	s)	(Zip Code)		
Registrant's telep	phone number, including area code: ('	713) 350-6000		
Former name	Not Applicable e or former address, if changed since	last report		
1 of the flather	e of former address, if changed since	iast report		
Check the appropriate box below if the Form 8-K fill any of the following provisions:	ling is intended to simultaneously sati	isfy the filing obligation of the registrant under		
☐ Written communications pursuant to Rule 425 un	nder the Securities Act (17 CFR 230.4	425)		
☐ Soliciting material pursuant to Rule 14a-12 unde	er the Exchange Act (17 CFR 240.14a	-12)		
☐ Pre-commencement communications pursuant to	Rule 14d-2(b) under the Exchange A	Act (17 CFR 240.14d-2(b))		
☐ Pre-commencement communications pursuant to	Rule 13e-4(c) under the Exchange A	act (17 CFR 240.13e-4(c))		
Indicate by check mark whether the registrant is an o (§230.405 of this chapter) or Rule 12b-2 of the Secu				
Emerging growth company □				
If an emerging growth company, indicate by check is complying with any new or revised financial account				
Item 8.01 Other Events.				
On October 18, 2017, the Registrant issued a press r incorporated herein by reference.	release. A copy of such press release i	s attached hereto as Exhibit 99.1 and is		
The information disclosed herein, including Exhibit Exchange Act of 1934 and shall not be deemed inco expressly set forth by specific reference in such filing	rporated by reference into any filing			
Item 9.01 Financial Statements and Exhib	bits.			
(d) Exhibits				
99.1 <u>Press release dated October 18, 2</u>	<u>017</u>			
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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 18, 2017

Main Street Capital Corporation

By: /s/ Jason B. Beauvais

Name: Jason B. Beauvais Title: General Counsel

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NEWS RELEASE

Contacts:

Main Street Capital Corporation

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Main Street Announces Semi-Annual Supplemental Cash Dividend Payable in December 2017

Supplemental Cash Dividend of \$0.275 per Share is in Addition to Regular Monthly Cash Dividends for the Fourth Quarter of 2017

HOUSTON, October 18, 2017 — Main Street Capital Corporation (NYSE: MAIN) ("Main Street") is pleased to announce that its Board of Directors declared its semi-annual supplemental cash dividend of \$0.275 per share payable in December 2017. This supplemental cash dividend is in addition to the previously announced regular monthly cash dividends that Main Street declared for the fourth quarter of 2017 of \$0.57 per share, or \$0.19 per share for each of October, November and December 2017, and is consistent with the previous semi-annual supplemental cash dividends paid in December 2016 and June 2017. Including the regular monthly and supplemental cash dividends declared to date, Main Street will have paid \$21.39 per share in cumulative cash dividends since its October 2007 initial public offering at \$15.00 per share. Based upon the regular monthly dividend rate of \$0.19 per share for the fourth quarter of 2017 and the current semi-annual supplemental dividend rate of \$0.275 per share, Main Street's current annualized run-rate for cash dividends is \$2.83 per share. Main Street also expects that its Board of Directors will declare regular monthly dividends for the first quarter of 2018 during the last week of October.

This supplemental cash dividend, which will be payable as set forth in the table below, will be paid out of Main Street's undistributed taxable income (taxable income in excess of dividends paid) as of September 30, 2017.

Supplemental Cash Dividend Payable in December 2017

Declared	Ex-Dividend Date	Record Date	Payment Date	Amou	Amount Per Share	
10/17/2017	12/18/2017	12/19/2017	12/27/2017	\$	0.275	

When declaring dividends, the Main Street Board of Directors reviews estimates of taxable income available for distribution, which differs from consolidated net income under generally accepted accounting principles due to (i) changes in unrealized appreciation and depreciation, (ii) temporary and permanent differences in income and expense recognition, (iii) activity at taxable subsidiaries, and (iv) the amount of undistributed taxable income carried over from a given year for distribution in the following year. The final determination of taxable income for each year, as well as the tax attributes for dividends in such year, will be made after the close of the tax year. The final tax attributes for 2017 dividends are currently expected to include ordinary taxable income, capital gains and qualified dividends.

Main Street maintains a dividend reinvestment plan ("DRIP") that provides for the reinvestment of dividends on behalf of its registered stockholders who hold their shares with Main Street's transfer agent and registrar, American Stock Transfer and Trust Company, or certain brokerage firms that have elected to participate in the DRIP. Under the DRIP, if Main Street declares a dividend, registered stockholders (and stockholders holding shares through participating brokerage firms) who have not "opted out" of the DRIP by the dividend record date will have their dividend automatically reinvested into additional shares of Main Street common stock.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that primarily provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides "one stop" financing alternatives within its lower middle market portfolio. Main Street's lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main

companies.

Main Street's common stock trades on the New York Stock Exchange ("NYSE") under the symbol "MAIN." In addition, Main Street has outstanding 6.125% Notes due 2023, which trade on the NYSE under the symbol "MSCA."

FORWARD-LOOKING STATEMENTS

This press release may contain certain forward-looking statements, including but not limited to the amount of undistributed taxable income, the declaration and payment of regular and supplemental dividends in the future and the potential tax attributes for 2017 dividends. Any such statements other than statements of historical fact are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under Main Street's control, and that Main Street may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual performance and results could vary materially from these estimates and projections of the future. Such statements speak only as of the time when made and are based on information available to Main Street as of the date hereof and are qualified in their entirety by this cautionary statement. Main Street assumes no obligation to revise or update any such statement now or in the future.