

Main Street Capital Corporation

April 27, 2018

U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, DC 20549  
Attn: Karen L. Rossotto, Esq., Senior Counsel

Re: Main Street Capital Corporation  
Pre-Effective Amendment No. 1  
Registration Statement on Form N-2  
(File No. 333-223483)

Dear Ms. Rossotto:

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Main Street Capital Corporation (the "**Company**") hereby respectfully requests that the above-captioned registration statement, including all amendments thereto, be ordered effective on April 27, 2018 at 4:00 p.m. eastern time, or as soon thereafter as practicable.

MAIN STREET CAPITAL CORPORATION

By: /s/ Jason B. Beauvais  
Jason B. Beauvais  
Senior Vice President, General Counsel, Chief Compliance  
Officer and Secretary

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