

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

**Main Street Capital Corporation New Issue Announcement**

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Issuer: Main Street Capital Corporation (“MAIN”)  
Expected Ratings: BBB (stable) S&P\*  
Format: SEC Registered  
Use of Proceeds: Repayment of outstanding debt under Credit Facility  
Security Type: Unsecured Notes  
Size: \$150mm  
Maturity: 5-year fixed rate due May 1, 2024  
Opt Redemption: Make Whole Call  
Active Bookrunner: RBC — Sole  
Passive Bookrunners: GS / BBT/ Raymond James  
Co-Managers: TBD  
Denoms: \$2,000 x \$1,000  
Settlement: T+3 (Apr 23, 2019)  
Timing: Today’s business

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\* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated April 17, 2019, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete and may be changed.**

The preliminary prospectus supplement, the accompanying prospectus and this announcement do not constitute offers to sell or the solicitation of offers to buy nor will there be any sale of the securities referred to in this announcement in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of such state or jurisdiction.

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