FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB 3235Number: 0287
Estimated average
burden hours per

response...

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Resp | oonses) | | | | | | | | | | | | | | |
|---|--|----------------------|---|---|--------|------------|-----------------------------|---|--|--|-------------------|-------------------------|--|--|--|
| 1. Name and Address of Reporting Person * Magdol David L. | | | 2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN] | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | | | |
| (Last) (First) (Middle) 1300 POST OAK BLVD., STE. 800 | | | 3. Date of Earliest Transaction (Month/Day/Year) 07/01/2014 | | | | | | | | | pelow) | | | |
| HOUSTON, TX | (Street) | | 4. If Amend Filed(Month) | | | Original | | | 6. Individual or Applicable Line) _X_ Form filed by 0 Form filed by M | One Repor | ting Perso | n | | | |
| (City) | (State) (Zi | p) | Table I | - Non-D | eriv | ative Secu | rities | Acqui | red, Disposed | of, or B | eneficial | lly Owned | d | | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | any | tion Date, if | Code (D) (Instr. 8) (Instr. 3, 4 and 5) | | | ed of | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | | Ownership of Be | | Beneficial Dwnership | | | |
| | | | | Code | V | Amount | (A) or (D) | Price | (Instr. 3 and 4) |) | (I) (Instr. 4) | Ì | . 4) | | |
| Common Stock | 07/01/2014 | | | F ⁽¹⁾ | | 1,595 | D | \$ 32.87 | 254,594.755 | 7 | D | | | | |
| Common Stock | 06/25/2014 | | | P ⁽²⁾ | V | 315.493 | A | \$ 31.59 | 254,910.248 | 7 | D | | | | |
| Common Stock | 06/25/2014 | | | P ⁽²⁾ | V | 47.9873 | A | \$ 31.59 | 254,958.236 | | D | | | | |
| Reminder: Report of directly or indirectly | on a separate line for y. | each cl | ass of securi | ties bene | ficial | ly owned | | | | | | | | | |
| | | | | | i r | nformation | on co | ontaine spond | nd to the colle ed in this form unless the fo control numb | n are no rm dis | ot | (| 1474 9-02) | | |
| | Table II | | ative Securit outs, calls, w | - | | _ | | | eficially Owned | i | | | | | |
| 1. Title of Derivative Conver Security (Instr. 3) Price of Derivat Security | rcise (Month/Day/Y f ive | 3A Ex (ear) an | A. Deemed Recution Date | 4. Tra | nsact | 5. Numb | ative ities ired resed 0 3, | 6. Date and Exp | Exercisable piration Date (/Day/Year) | 7. Title Amour Underl Securit (Instr. 4) | nt of Sying ies (| | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | Security: Direct (D) or Indirect | 11. Natur of Indirect Beneficia Ownersh (Instr. 4) |
| | | | | | | | | | | A | mount | | | | |

Date

Exercisable Date

Expiration

Title

Number

Shares

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|---|-------------------------|--|-------------------------------|-------|--|--|--|
| Reporting Owner Name / Address | Director 10% Owner Offi | | Officer | Other | | | |
| Magdol David L. 1300 POST OAK BLVD. STE. 800 HOUSTON, TX 77056 | | | Chief Invest. Officer and SMD | | | | |

Signatures

| | /s/ Jason B. Beauvais as Attorney-in-Fact for David L. Magdol | | 07/02/2014 |
|--|---|--|------------|
|--|---|--|------------|

| Signature of Reporting Person | Date |
|--------------------------------|------|
| organitate of Reporting Ferson | |
| | |
| | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares used to satisfy tax withholding requirements pursuant to the Main Street Capital Corporation 2008 Equity Incentive Plan.
- (2) The reporting person acquired these shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.