

# FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

| OMB APPROVAL                                   |           |
|--|-----------|
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |         |  |   |  |   |
|---|---------|--|---|--|---|
| 1. Name and Address of Reporting Person *<br>FOSTER VINCENT D |         | 2. Issuer Name and Ticker or Trading Symbol<br>Main Street Capital CORP [MAIN] |   | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner<br><input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)<br>Chairman and CEO |   |
| (Last)  | (First) | (Middle)   | 3. Date of Earliest Transaction (Month/Day/Year)<br>05/15/2018                          |  |   |
| 1300 POST OAK BLVD., 8TH FLOOR                                |         |  |   |  |   |
| (Street)  |         |  | 4. If Amendment, Date Original Filed(Month/Day/Year)                                    |  | 6. Individual or Joint/Group Filing(Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person |
| HOUSTON, TX 77056   |         |  |   |  |   |
| (City) (State) (Zip)  |         |  | <b>Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b> |  |   |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |          | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|----------|---|--|---|
|                                 |                                      |  | Code                           | V | Amount  | (A) or (D) | Price    |   |  |   |
| Common Stock                    | 05/15/2018                           |  | j(1)                           | V | 7.5474  | A          | \$ 38.58 | 1,552,410.0579  | D  |   |
| Common Stock                    | 05/15/2018                           |  | j(1)                           | V | 1,746.9202  | A          | \$ 38.58 | 1,554,156.9781  | D  |   |
| Common Stock                    | 05/15/2018                           |  | j(1)                           | V | 79.9004   | A          | \$ 38.58 | 16,303.886  | I  | By Foster Irrevocable Trust (2)                       |
| Common Stock                    | 05/15/2018                           |  | j(1)                           | V | 147.745   | A          | \$ 38.58 | 30,147.745  | I  | By MS I (2)   |
| Common Stock                    |                                      |  |                                |   |   |            |          | 30,000  | I  | By MS II (2)  |
| Common Stock                    |                                      |  |                                |   |   |            |          | 30,000  | I  | By MS III (2)   |
| Common Stock                    |                                      |  |                                |   |   |            |          | 50,000  | I  | By MS IV (3)  |
| Common Stock                    |                                      |  |                                |   |   |            |          | 30,000  | I  | By MS V (2)   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|---|--|-----------------|---|--|--|--|--|
|  |  |                                      |  | Code                           | V |   | Date Exercisable   | Expiration Date |   |  |  |  |  |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |                  |       |
|---|---------------|-----------|------------------|-------|
|   | Director      | 10% Owner | Officer          | Other |
| FOSTER VINCENT D<br>1300 POST OAK BLVD.<br>8TH FLOOR<br>HOUSTON, TX 77056 | X             |           | Chairman and CEO |       |

## Signatures

|   |  |            |
|---|--|------------|
| /s/ Jason B. Beauvais as Attorney-in-Fact for Vincent D. Foster |  | 05/24/2018 |
| Signature of Reporting Person                                   |  | Date       |

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The reporting person acquired these shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.

(2) Family trust.

(3) Represents shares held in MS Trust IV, a charitable trust where Mr. Foster is a trustee and holds the remainder interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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