

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Re-offer Price/Yield	99.793/6.577%
Spread to Benchmark	+182bps vs. T 4 ½ 05/15/27 +182bps
Bmrk Price/Yield	99-09+/4.757%
Coupon	6.50%
First Pay	December 4, 2024
Optional Redemption	Make Whole Call: T + 30 Par Call: 1 month(s) prior to maturity

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Issuer/Ticker	Main Street Capital Corp ( MAIN )
Total Size	USD 300MM (WNG)
Tenor	3 Year
Tranche Size	USD 300MM
Re-offer Price/Yield	99.793/6.577%
Spread to Benchmark	+182bps vs. T 4 ½ 05/15/27 +182bps
Bmrk Price/Yield	99-09+/4.757%
Settlement	T+5 (Jun 04, 2024)
Coupon	6.50%
Cusip	56035LAJ3
ISIN	US56035LAJ35
Maturity Date	June 4, 2027
Issue Date	May 28, 2024
First Pay	December 4, 2024
Ratings	S&P (Exp): BBB-/Stable Fitch (Exp): BBB-/Stable
Format	SEC Registered
Ranking	Sr Unsecured Note
Coupon Type	Fixed
Optional Redemption	Make Whole Call: T + 30 Par Call: 1 month(s) prior to maturity
Book Runner(s)	Active: TSI(B&D), JPM, RBCCM, SMBC
Use of Proceeds	Repay outstanding debt, including amounts outstanding under Credit Facilities
Denominations	2,000 x 1,000
Timing	Today's Business

----Disclaimers----

*\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.*

*Investors are advised to carefully consider the investment objectives, risks, charges and expenses of Main Street Capital Corporation before investing. The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the preliminary prospectus supplement relating to this offering, together with the accompanying prospectus, filed with the SEC and other documents Main Street Capital Corporation has filed with the SEC for more complete information about Main Street Capital Corporation and this offering. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement, is not complete and may be changed.*

*You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, Main Street Capital Corporation, any underwriter or any dealer participating in the offering will arrange to send you the preliminary prospectus supplement if you request it by contacting Truist Securities, Inc., 303 Peachtree Street, Atlanta, Georgia, 30308, Attn: Prospectus Dept, telephone: 800-685-4786, or email: [TruistSecurities.prospectus@Truist.com](mailto:TruistSecurities.prospectus@Truist.com); J.P. Morgan Securities LLC, 383 Madison Avenue, New York, New York 10179, Attn: Investment Grade Syndicate Desk, facsimile: 212-834-6081; RBC Capital Markets LLC, Attention: Investment Grade Syndicate Desk, Brookfield Place, 200 Vesey St., 8th Floor, New York, NY 10281, telephone: 866-375-6829, or e-mail: [rbcnyfixedincomeprospectus@rbccm.com](mailto:rbcnyfixedincomeprospectus@rbccm.com); or SMBC Nikko Securities America, Inc., 277 Park Avenue, New York, New York 10172, Attn: Debt Capital Markets, email: [prospectus@smbcnikko-si.com](mailto:prospectus@smbcnikko-si.com);*

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